

JAMES M. DESROCHER

Keynote Financial Services, LLC



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FIRM SUPPLEMENTAL BROCHURE ADV PART 2B SEPTEMBER 23, 2022

This Brochure Supplement provides information about James Desrocher that supplements the Keynote Financial Services, LLC brochure. You should have received a copy of that brochure. Please contact Mr. Desrocher at (860) 875-5753 if you did not receive Keynote Financial Services, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about James M. Desrocher is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Mr. Desrocher is 5401752.

ITEM 2
EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

James M. Desrocher

Born: 1971

Education:

Bryant University – Bachelor of Science in Business Administration – 1993

Fellowship in the Society of Actuaries (FSA) – 2002

Business Background:

Keynote Financial Services, LLC – November 2015 to Present

– Investment Adviser Representative

Edward Jones – September 2015 to October 2015

– Investment Adviser Representative

ITEM 3
DISCIPLINARY INFORMATION

Registered investment adviser representatives are required to disclose all material facts regarding any legal or disciplinary events that could be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

ITEM 4
OTHER BUSINESS ACTIVITIES

Mr. Desrocher has no other business activities to report.

ITEM 5
ADDITIONAL COMPENSATION

Mr. Desrocher does not receive any additional compensation or economic benefits.

ITEM 6
SUPERVISION

Mr. Desrocher is supervised by Mr. Zahner, Managing Member and Chief Compliance Officer of the firm. Mr. Zahner reviews all accounts opened by Mr. Desrocher. Additionally, he is bound by the firm's Code of Ethics and policies and procedures. Mr. Zahner can be reached at (860) 875-5753.